Home Insurance Intake

How our insurance quoting process works

1. Complete the questionnaire	Provide accurate information about yourself and the property or vehicle.
2. We review and prepare your quote	We check eligibility, coverage options and insurer pricing.
3. Receive your quote by email	Review the proposed coverage, deductibles and premium.
4. Accept and complete requirements	If you proceed, we send the application and binding requirements.
5. Receive coverage confirmation	After approval and binding, we confirm coverage and send documents.

Important: A completed form or quote does not bind coverage.
We will confirm when coverage is bound.

Applicant & Location

Effective Date Requested

Address of Location to Insure

Full Name of All Owners

Date(s) of Birth

Email Address

Contact Phone Number

Occupation(s)

Soft Credit Check Permission

Select

Years Lived at This Location

Previous Addresses Within Last 5 Years

Insurance History & Property Risk

Continuous Home Insurance Without Gaps (Years)

Current Home Insurance Company

Home Insurance Intake

Any Property Claims in Last 5 Years?

Select

Unrepaired Damage on Home Currently?

Select

Cancelled by Insurer Before?

Select

Declined or Refused Property Insurance Before?

Select

Claims Details - Type, Year, and Payout Amount

Mortgage on Home?

Select

Alarm System on Home?

Select

Alarm Monitored by Outside Company?

Select

Non-Smoking Home?

Select

Within 300 Meters of Fire Hydrant?

Select

Distance to Fire Station

Occupancy, Rental & Business Use

Do You Rent Any Rooms / Space?

Select

Home-Based Business or Daycare?

Select

Any Business Registered to Home Address?

Select

Commercial Insurance in Place?

Select

Business / Rental Details

Dwelling Details

Style of Home

Year Built

Home Insurance Intake

Living Area Square Footage

Construction of Home

Exterior Type

Basement Finished?

Select

Percent of Basement Finished

Basement Square Footage

Walk-Out Basement?

Select

Secondary Suite in Basement?

Select

Number of Full Bathrooms

Number of Half Bathrooms

Number of Bedrooms

Garage Type and Number of Cars

Living Space Above Garage?

Select

Home Has Balcony?

Select

Balcony Square Footage

Home Has Deck?

Select

Deck Square Footage

Deck Material

Special Property Requiring Extra Coverage

Systems, Water Protection & Solar

Roofing Type and Last Updated

Hot Water - Tank or Tankless and Year

Home Insurance Intake

Heating Type and Last Updated

Wood Stove or Wood Fireplace?

Select

Other Fireplace / Alternative Heat Source?

Select

Alternative Heat Details

Wiring Type / Electrical Amps / Last Updated

Plumbing Type / Last Updated

Sump Pump?

Select

Backup Battery or Alarm on Sump Pump?

Select

Water Sensors?

Select

Backwater Valve?

Select

Solar Panels on Home?

Select

Sell Back to Grid?

Select

Solar Panel Value / Notes

Additional Notes