Condo Insurance Intake

How our insurance quoting process works

1. Complete the questionnaire	Provide accurate information about yourself and the property.
2. We review and prepare your quote	We check eligibility, coverage options and insurer pricing.
3. Receive your quote by email	Review the proposed coverage, deductibles and premium.
4. Accept and complete requirements	If you proceed, we send the application and binding requirements.
5. Receive coverage confirmation	After approval and binding, we confirm coverage and send documents.

Important: A completed form or quote does not bind coverage. We will confirm when coverage is bound.

Applicant & Location

Effective Date Requested

Condo Unit Address / Postal Code

Full Name(s) of Owner(s)

Date(s) of Birth

Email Address

Contact Phone Number

Occupation(s)

Mortgage on Condo?

Select

Years at This Location

Soft Credit Check Permission

Select

Insurance History & Eligibility

Current Property Insurer

Continuous Property Insurance (years)

Property Claims in Past 5 Years?

Select

Any Unrepaired Damage?

Select

Cancelled / Declined / Refused Before?

Select

Owner-Occupied Primary Residence?

Select

Claims / Cancellation Details (type, year, payout, explanation)

Condo Insurance Intake

Condo Occupancy & Unit Details

Year Built

Condo Unit Square Footage

Floor Number

Number of Bedrooms

Number of Full Bathrooms

Number of Half Bathrooms

Building Construction / Exterior

Building Storeys / Units (if known)

Unit Rented or Used for Short-Term Rental?

Select

Home Business or Daycare?

Select

Systems, Security & Coverage

Electrical (type / amps / year updated)

Plumbing (type / year updated)

Roofing (type / year updated, if known)

Heating (type / year updated)

Fire Alarm / Sprinklers (if known)

Burglar Alarm / Secured Entry (if any)

Contents Coverage Amount Requested

Unit Improvements / Betterments (if known)

Condo Corporation Deductible (if known)

Special Property Requiring Extra Coverage

Additional Information

Condo Corporation / Property Manager (if known)

Additional Notes / Special Circumstances