Auto Insurance Intake

How our insurance quoting process works

1. Complete the questionnaire	Provide accurate information about yourself and the property or vehicle.
2. We review and prepare your quote	We check eligibility, coverage options and insurer pricing.
3. Receive your quote by email	Review the proposed coverage, deductibles and premium.
4. Accept and complete requirements	If you proceed, we send the application and binding requirements.
5. Receive coverage confirmation	After approval and binding, we confirm coverage and send documents.

Important: A completed form or quote does not bind coverage.
We will confirm when coverage is bound.

Driver & Contact Information

When Do You Need Coverage Effective?

Full Name

Date of Birth

Occupation

Marital Status

Driver's Licence Number

# of Years Licensed in Canada or US (MM/YYYY)

Phone Number

Address and Postal Code

Email Address

Other Licensed Drivers in Household - Birth Dates, Licence Numbers, Licensed Dates

Driving Record & Insurance History

Auto Insurance Intake

Currently Insured?

Select

Current Carrier / Last Insurer

How Long Continuously Insured?

Cancelled for Non-Payment Before?

Select

If Not Currently Insured - How Long Since Last Insured?

Licensed / Insured Out of Province?

Select

Out of Province Documentation Details

Driver Training in Last 3 Years?

Select

Driver Training Completion Date

Minor Traffic Convictions in Past 3 Years - Dates and Details

Major / Criminal Code Convictions in Past 6 Years

Licence Suspensions

Not-At-Fault Claims / Accidents Past 6 Years - Include Month and Year

At-Fault Accidents Past 10 Years - Include Month and Year

Vehicle & Use

Auto Insurance Intake

Year / Make / Model / VIN

Purchase Price

Date Purchased (MM/YYYY)

Financed?

Select

Do You Commute to Work?

Select

One-Way Commute KM

Expected Annual KM

Vehicle Used for Work or Business?

Select

Business-Use KM

Carry Tools or Supplies in Vehicle?

Select

Used for Uber / UberEats / Skip / Turo / Lyft?

Select

If Used for Delivery / Rideshare - Which One?

Percent of Annual KM for That Use?

Coverage Request

Coverage Requested

Deductibles Requested

Soft Credit Check Permission

Select

Letter for Non-Payment Cancellation (if applicable)

Additional Notes / Underwriting Details